

PCL FINANCIAL NETWORK

A  **PACIFIC COAST LENDING COMPANY**
Servicing Accountants & Financial Advisors

COMPLIMENTARY Tax Assessment Review

REQUIRED: Your most current tax bill by the County.

Name(s): _____

Address: _____ City: _____

State: _____ Zip: _____ Telephone: _____

E mail: _____

CPA, Accountant or Financial Advisor: _____

1. Original purchase price of your home? \$ _____
2. Current estimated value of your home? \$ _____
3. Last appraised value by an appraiser? \$ _____
4. Attached a copy of your most current tax bill.

The property owner or their tax agent must prove that the current assessed value exceeds the current fair market value as of the lien date in that particular year. In California, that date is January 1st.

The deadline to file for the 2008 tax year is November 30th.

Since most property owners are unfamiliar with the process, have limited access to valuation methods and/or how to appropriately value their property, it is wise to retain an agent to represent them before the Assessor and/or Assessment Appeals Board.

Our Tax Agent has represented thousands of property owners in appealing unfair tax assessments since 1991. We are responsible for obtaining millions of dollars in refunds for our clients. Our fees are based upon a percentage of the first year's tax savings and range from 35% to 50% depending on the amount of anticipated tax savings. Should there be no savings, no fee is due.

If you or any of your clients may be in need of a free evaluation please return this form and a copy of your tax bill to the fax number below.

PLEASE RETURN or FAX COMPLETED FORM TO:

818-865-2508

Include most current tax bill.

Real Estate Financing Specialists Since 1992

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