

# Pacific Coast Lending

## Loan Application Information Sheet

The Information that you provide below will help us quickly process your mortgage application. The following items will give us easy access to the people that may be involved in helping us to get your loan funded quickly and efficiently.

### Borrower Information:

Last Name :	Home#	
First Name:	Home Fax#	
Date of Birth:	Cell#	Drivers License#
Social Security Number:	E-mail:	
Marital Status:	Wedding Anniversary:	Work# Ext:

### Co-Borrower Information:

Last Name:	Pgr#	
First Name:	Cell#	
Date of Birth:	Work#	Ext:
Social Security Number:	E-mail:	

### Additional Questions:

Do you have a Living Trust? (please circle)    YES            NO

Our goal is to keep you informed during your loan transaction. Your loan officer will give you a weekly status report on Monday morning and our preferred method of communication is via e-mail. Which e-mail address would you prefer us to utilize throughout your loan transaction? \_\_\_\_\_

\*I would prefer to be contacted by telephone at this number: \_\_\_\_\_

### Family Information:

Child's Name:	Date of Birth:
Child's Name:	Date of Birth:
Child's Name:	Date of Birth:

### Residence During Past 3 Years:

Current Address:		
City:	State:	Zip Code:
Rent/Own:	No. of Yrs.	Monthly rent amount:
Current Annual Property Taxes:	HOA Dues:	
Annual Hazard Insurance Premium:	Original Purchase Price:	
Previous Street Address:		
City:	State:	Date from - Date to:
Rent/Own:	No. of Yrs.	
Street Address:		
City:	State:	Date from - Date to:
Do you own any other properties?		

### Current Landlord Information:

Name:		
Street Address:		
City:	State:	Zip Code:
Phone Number:	Date from - Date to:	

### Borrower Employment Information:

Current Employer:	Title:
Yrs. On Job:	Yrs. In Profession:
Street Address:	
City, State, Zip:	Fax#
Human Resource Contact:	
Phone:	Fax#
Net Worth of Business Owned:	
Prior Employer:	
Title:	Yrs. on Job:
Street Address:	
Phone#	H.R. Contact:

**Co-Borrower Employment Information:**

Current Employer:		Title:
Yrs. on Job:		Yrs In Profession:
Street Address:		
City, State, Zip:		
Fax Number:		
Human Resource Contact:		
Phone:		Fax Number:
Net Worth of Business Owned:		
Prior Employer:		
Title:		Yrs. on Job:
Street Address:		
City, State, Zip:		Yrs. in Profession
Fax Number:		
Human Resource Contact:		Phone:
<b><u>Assets:</u></b>		
Automobile owned (make and year):		Value:
Automobile owned (make and year):		Value:
Value of Personal Assets:		

**Additional Information:**

**\*On a scale of 1-10 (10 Being highest) how would you rate your satisfaction with the following?**

**1. Realtor \_\_\_      2.CPA \_\_\_      3.Financial Planner \_\_\_      4. Insurance Agent \_\_\_**

<b><u>Realtor-Buyer's</u></b>	<b><u>Insurance Agent</u></b>
Name:	Name:
Company:	Company:
Address:	Address:
City:            State:            Zip:	City:            State:            Zip:
Phone Number:	Phone Number:            Fax Number:
Fax Number:	Annual Hazard Ins. Premium(Fire):
<b><u>Tax Consultant-Accountant</u></b>	<b><u>Stock Broker-Fin. Planner</u></b>
Name:	Name:
Firm:	Firm:
Address:	Address:
City:            State:            Zip:	City:            State:            Zip:
Phone Number:	Phone Number:
Fax Number:	Fax Number:

I hereby give consent to have **Pacific Coast Lending** obtain information regarding my employment, credit and financial inquires, including but not limited to verification of employment forms and verification of mortgage forms. Also I authorize **Pacific Coast Lending** to obtain a confidential credit report solely for the purpose of determining my home loan qualifications.

_____	_____
<b>Signature</b>	<b>Signature</b>
<b>Date</b>	<b>Date</b>